

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Expansion Industries, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-3503586

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

2201 Spinks Road  
Suite 144  
Flower Mound, TX 75028-8000

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Denton

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Expansion Industries, LLC**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Expansion Industries, LLC** Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District When Case number, if known

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |   |  |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor Expansion Industries, LLC Case number (if known) \_\_\_\_\_

Name

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor **Expansion Industries, LLC** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 29, 2023**  
MM / DD / YYYY

**X /s/ Kelly Winget**  
Signature of authorized representative of debtor  
  
Title **President of Managing Member**

**Kelly Winget**  
Printed name

**18. Signature of attorney**

**X /s/ Eric A. Liepins**  
Signature of attorney for debtor

Date **September 29, 2023**  
MM / DD / YYYY

**Eric A. Liepins**  
Printed name

**Eric A. Liepins**  
Firm name

**12770 Coit Road  
Suite 850  
Dallas, TX 75251**  
Number, Street, City, State & ZIP Code

Contact phone **972-991-5591** Email address **eric@ealpc.com**

**12338110 TX**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **Expansion Industries, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Reloading, LLC 3078 James Rollo Dr Grain Valley, MO 64029						\$239,505.00
Die Tech Machines 5503 Gateway Drive Joplin, MO 64804						\$110,501.51
Energetic Applications, LLC 9155 Selkirk Place Colorado Springs, CO 80924						\$900,000.00
Expansion Annunition Component Fund I, L 11408 Sinclair Ave Dallas, TX 75218						\$9,000,000.00
Franklin Engineering, Inc 381 Riverside Drive Suite 200 Franklin, TN 37064						\$215,562.56
Gun Garage & Shooting Range F& L Enterprises, Inc 2120 NE Meriden Rd Topeka, KS 66608						\$132,750.00
Hart Contractors Of Texas 175 Hart Drive Hooks, TX 75561						\$113,290.00
HE Wright & Co. 3123 W 7th St. Texarkana, TX 75501						\$1,026,019.45

Debtor **Expansion Industries, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Investor Lead Co 1613 Chickadee Dr Argyle, TX 76226						\$161,500.00
James Mark Gilmore 9450 SW Gemini Drive Unit 82593 Beaverton, OR 97008						\$2,250,000.00
JavelinIP LLC 9450 SW Gemini Dr. Unit 82593 Beaverton, OR 97008						\$180,716.50
Lucas Smissen 11731 Kil Kirk Ln. Dallas, TX 75221						\$135,096.18
Nathaniel Bros Southern Defense 12020 Forestgate Dallas, TX 75243						\$225,000.00
Nemo Arms 2820 Brandt Ave Eagle, ID 83616						\$2,652,705.00
Packaging Source, Inc 2601 Network Blvd. Suite 440 Frisco, TX 75034						\$455,919.92
Powerscreen Texas 5680 State Highway 71 La Grange, TX 78945						\$103,920.00
Quasar Management 108 South Oak Street Odon, IN 47562						\$2,699,775.00
SBA Bureau of Fiscal Service P.O. Box 1686 Birmingham, AL 35201		PPP				\$1,370,000.00
Schwob Building Company 1350 Lakeshore Suite 160 Coppell, TX 75019						\$158,902.49
Velocity Manufacturing, LLC 523 E Wall Street Fort Scott, KS 66701						\$93,000.00

Airgas USA, LLC  
4122 W. US Highway 80  
Terrell, TX 75160-6070

American Reloading, LLC  
3078 James Rollo Dr  
Grain Valley, MO 64029

BWI Companies Inc  
1373 N Kings Highway  
Nash, TX 75569

Calloway Ballistics  
3708 Farley Ave  
Suite 104  
Dolomite, AL 35061

Centerpoint Energy  
P.O. Box 498  
Houston, TX 77210

Chromalox  
1499 E 40th Street  
Houston, TX 77022

Clen Co., LLc  
901 St Louis  
20th Floor  
Springfield, MO 65806

Coburns  
210 S Robinson  
Texarkana, TX 75501

Conterra Networks  
5301 && Center Drive  
Charlotte, NC 28217

Die Tech Machines  
5503 Gateway Drive  
Joplin, MO 64804

Duel Wield Supply, LLC  
209 Wild Lilac  
Irvine, CA 92620

Dynamic Metalform Solution  
4251 FM 2181  
Suite 230-187  
Denton, TX 76210

Dynitec GmbH  
Kaiserstr 3D-53840  
Troisdorf, Germany



Eagle Cutting & Supply  
115 Industrial Blvd.  
Nash, TX 75569

Electrique Corporation  
6203 Mall dr  
Nash, TX 75569

Energetic Applications, LLC  
9155 Selkirk Place  
Colorado Springs, CO 80924

Expansion Annunition Component Fund I, L  
11408 Sinclair Ave  
Dallas, TX 75218

Fedex Freight-1397  
597 Bennet Ln.  
Lewisville, TX 75057

Fisher Scientific  
999 Veterans Memorial Dr.  
Houston, TX 77038

Franklin Engineering, Inc  
381 Riverside Drive Suite 200  
Franklin, TN 37064

George Ford, Gnat Warfare  
15525 N 83rd Way  
Scottsdale, AZ 85260

Giant Fishing Group, Inc  
600 Factory Rd.  
Addison, IL 60101

Goodhire  
1 Montgomery St. Ste 2400  
San Francisco, CA 94104

Gun Garage & Shooting Range  
F& L Enterprises, Inc  
2120 NE Meriden Rd  
Topeka, KS 66608

Hart Contractors Of Texas  
175 Hart Drive  
Hooks, TX 75561

HE & Wright Construction  
3123 W 7th Street  
Texarkana, TX 75501

HE Wright & Co.  
3123 W 7th St.  
Texarkana, TX 75501

Health Equity  
121 W. Scenic Pointe Drive  
Draper, UT 84020

HealthCare Express  
125 Arkansas Blvd.  
Texarkana, AR 71854

Innovative Manufacturing Solutions  
111 Erick St. Unit 102  
Crystal Lake, IL 60014

Investor Lead Co  
1613 Chickadee Dr  
Argyle, TX 76226

James Mark Gilmore  
9450 SW Gemini Drive  
Unit 82593  
Beaverton, OR 97008

JavelinIP LLC  
9450 SW Gemini Dr. Unit 82593  
Beaverton, OR 97008

Jim & Brenda Gilliland Federal Mech.  
2410 Luna Rd Ste. 124  
Dallas, TX 75006

JMN Enterprises/Nowlin Ammo LLC  
7500 E 151st Street  
Suite 131  
Bixby, OK 74008

John Henry Foster  
4700 Le Bourget Dr.  
Saint Louis, MO 63134

John Oberle  
4924 Willow Ridge Dr.  
Mesquite, TX 75150

Kaeser Compressors, Inc  
1625 Crescent Circle, Suite 215  
Carrollton, TX 75006

Kemlee Manufacturing  
1401 Industrial Park Road  
Galena, KS 66739

Libert Utilities- 877  
Walk In: 16623 FM 2493 Suite E  
Tyler, TX 75703

Liberty Ammunition, LLC  
2086 68th Ave E  
Suite B  
Bradenton, FL 34203

Logix  
2950 N. Loop W. 10th Floor  
Houston, TX 77092

Lucas Smissen  
11731 Kil Kirk Ln.  
Dallas, TX 75221

Martin Vibration Systems  
990 DOuglas Ave  
Marine City, MI 48039

Maverick Caliber & Supply, LLc  
1401 Hamlin  
Suite B  
Saint Cloud, FL 34771

McMAster - Carr  
P.O. Box 94930  
Cleveland, OH 44101

Miken, Inc  
5006 NW 8th Ave  
Suite B  
Pendleton, OR 97801

Moorfeed Corporation  
4162 N EMS Blvd  
Greenfield, IN 46140

Mountain Valley Of Texarkana  
524 Broad Street  
Texarkana, AR 71854

MTG Engineers  
5930 Summerhill Road  
Texarkana, TX 75503

Nathaniel Bros Southern Defense  
12020 Forestgate  
Dallas, TX 75243

Nemo Arms  
2820 Brandt Ave  
Eagle, ID 83616

Nevada Cartridge Company  
950 W Warm Springs Road  
Suite 105  
Henderson, NV 89011

Northstar EMC, LLC  
8075 Vagabond Lane N  
Osseo, MN 55311

Ozark Crane  
1406 W Division  
Springfield, MO 65802

Packaging Source, Inc  
2601 Network Blvd.  
Suite 440  
Frisco, TX 75034

Peabody Law Firm, PC  
1205 S White Chapel Blvd  
Suite 100  
Southlake, TX 76092

Port-A-Jon  
P.O. Box 852  
Nash, TX 75569

Powerscreen Texas  
5680 State Highway 71  
La Grange, TX 78945

Quad Engineering  
90 Shepherd Ave E  
Suite 700  
Toronto, Canada  
M2N 3A1

Quasar Management  
108 South Oak Street  
Odon, IN 47562

Quasar Management, LLC  
108 South Oak  
Odon, IN 47562

Razoyo  
5200 S Colony Blvd  
Suite 560634  
The Colony, TX 75056

Redguard LLC  
4340 S West Street  
Wichita, KS 67217

RedRiver Oil  
700 Plum Street  
Texarkana, TX 75501-1000

SBA  
Bureau of Fiscal Service  
P.O. Box 1686  
Birmingham, AL 35201

Schwob Building Company  
1350 Lakeshore  
Suite 160  
Coppell, TX 75019

Sherwin Williams  
3525 Richmond  
Texarkana, TX 75503

Shimadzu  
440 Wangler Drive  
Suite 300  
Coppell, TX 75019

Smith's Ready Mix  
7750 W New Boston  
Texarkana, TX 75501

Southern Builders USA LLC  
610 S Wake Village Drive  
Texarkana, TX 75501

TAC East Holdings Company  
107 Chapel Lane  
New Boston, TX 75570

TDS Erectors  
1630 S Constitution Ave  
Ashdown, AR 71822

Techmave LLC  
10 Technology Drive  
Suite #1  
East Setauket, NY 11733

Technical Metallurgical Services  
P.O. Box 90  
Texarkana, TX 75504

Teeco Safety  
1360 Grimmer  
Shreveport, LA 71107

Thermo Scientific Portable  
2 Radcliff Road  
Tewksbury, MA 01876

Toolbox Shop  
519 Texas Blvd  
Texarkana, TX 75501

Triple R Minitions  
1527 Lemon  
Duarte, CA 91008

Tyler Corrugated Box, Inc.  
5710 Reed Road  
Tyler, TX 75707

Uline  
2600 Rental Car Drive  
Dallas, TX 75261

United Rentals  
2101 Trinity Blvd  
Texarkana, AR 71854

Urban Lighting  
305 Spruce  
Texarkana, TX 75501

Velocity Manufacturing, LLC  
523 E Wall Street  
Fort Scott, KS 66701

Verizon Bankruptcy Department  
404 Brock Drive  
Bloomington, IL 61701

WASTE MANAGEMENT  
1001 FANNIN ST  
Houston, TX 77002

Zoho  
4141 Hacienda  
Pleasanton, CA 94588

**United States Bankruptcy Court  
Eastern District of Texas**

In re **Expansion Industries, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Expansion Industries, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**AWP TXBC, Inc.**

**Lucas Smissen**

**Patrick Pohlen**

**Richard Smissen**

**Richard Smissen, Jr.**

☐ None [*Check if applicable*]

**September 29, 2023**

Date

**/s/ Eric A. Liepins**

**Eric A. Liepins**

Signature of Attorney or Litigant

Counsel for **Expansion Industries, LLC**

**Eric A. Liepins**

**12770 Coit Road**

**Suite 850**

**Dallas, TX 75251**

**972-991-5591 Fax:972-991-5788**

**eric@ealpc.com**